

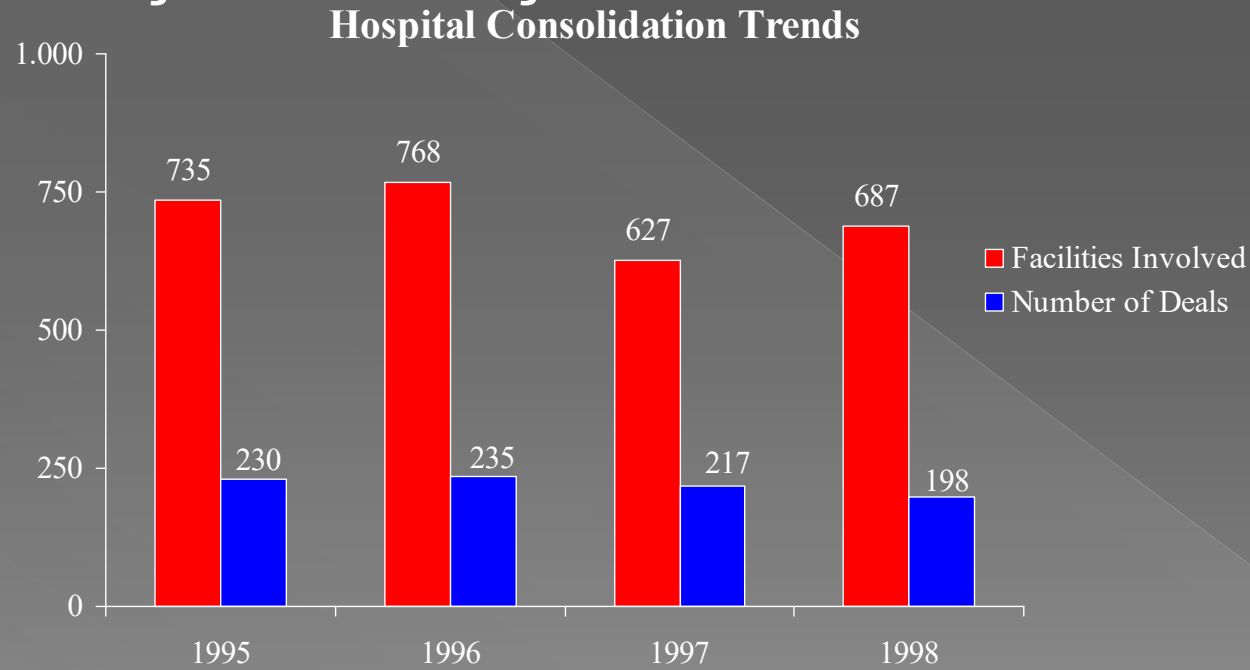
Bölüm 3

Entegrasyon ve Dağılma

Sağlık Ekonomisi




Entegrasyon ve Dağılıma

ABD'de 1995 ile 1998 yılları arasında 2800'den fazla hastane, birleşme, devralmalar, ortak girişimler, uzun vadeli kiralamalar ve diğer ortaklıklar şeklini almıştır.



Kaynak: Modern Healthcare. January 11, 1999. "Deals" include mergers, acquisitions, joint operating companies, joint ventures, long term leases, and system affiliations

Entegrasyon ve Dağılıma

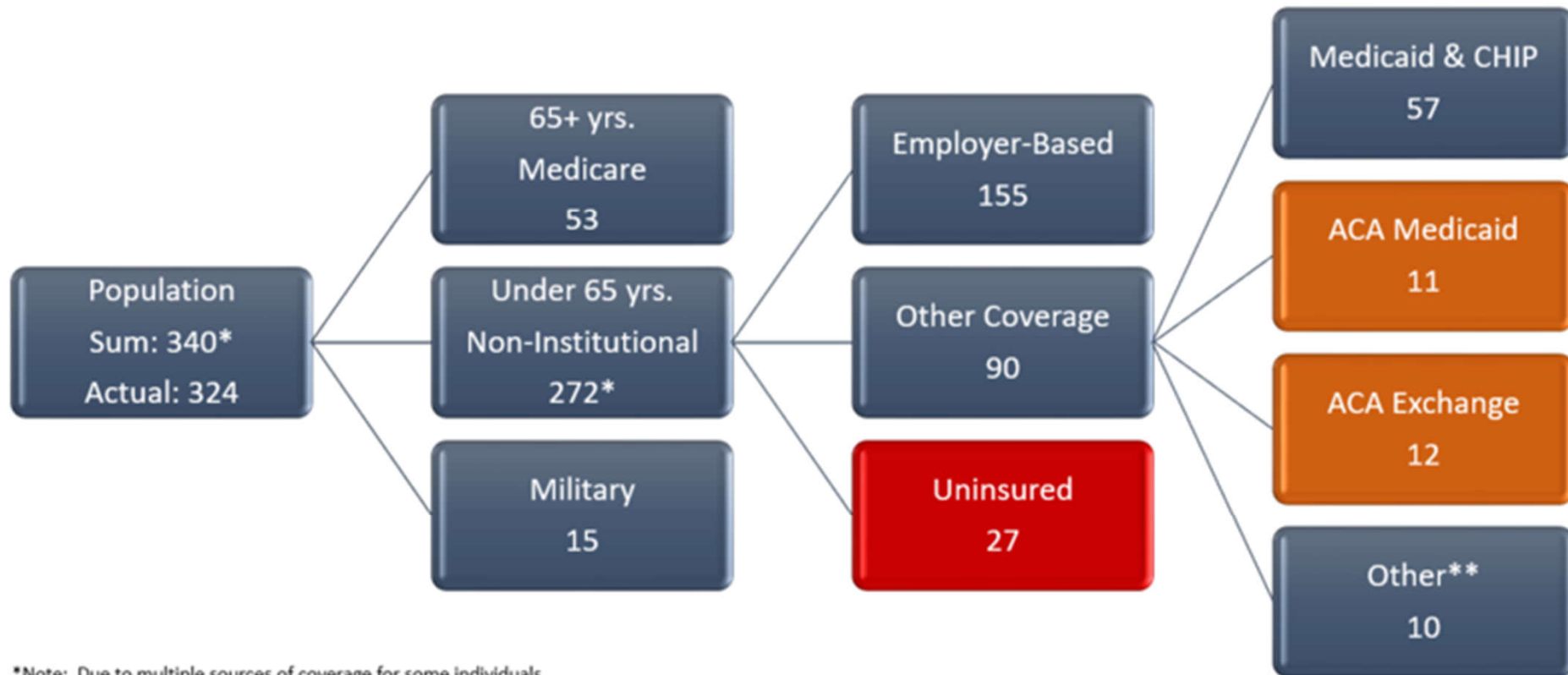
Who?	At Their Peak...	Today...
	<ul style="list-style-type: none">– 345 hospitals throughout the U.S.– \$20B in annual revenue– \$1B in annual home-health revenue– Acquires Value Health (pharmacy, IT, managed care services) for \$1B	<ul style="list-style-type: none">→ Sells off hospitals <i>en masse</i> in an attempt to extinguish nearly \$9B in debt→ Sells off nearly all non-hospital businesses
Allegheny Health, Education and Research Foundation (AHERF)	<ul style="list-style-type: none">– 13 acute-care hospitals throughout Pennsylvania and in New Jersey– St. Christopher's Children's Hospital– Allegheny University of the Health Sciences, including Medical College of Pennsylvania	<ul style="list-style-type: none">→ July 1998, filed for Chapter 11 protection owing creditors over \$1.5B→ Philadelphia hospitals sold to Tenet→ Pittsburgh hospitals to Western Pennsylvania Healthcare System
	<ul style="list-style-type: none">– Over 7,500 physicians, with locations in 25 states– \$3.5B in net revenue	<ul style="list-style-type: none">→ \$1.2B net loss in 4Q 1998→ Merger with PhyCor falls through→ March 1999, California regulators seize physician operations in the state→ September 1999, renamed Caremark Rx reflecting new focus on pharmaceutical services; 12 physician practices remain
	<ul style="list-style-type: none">– Over 1.5M enrolled members– \$176.5M in earnings on \$3.1B in net revenue in 1996, increases of 90 and 75 percent over 1995, respectively– Rated #1 in customer satisfaction in NY for HMO and POS products	<ul style="list-style-type: none">→ Computer glitch leads to nearly \$1B in losses in 1997-1998→ Subpoenaed by the SEC and New York state earlier this year to "review market conduct"

Uzun Dönemde Devamlılığın Koşulları

- ❖ Kaliteli sağlık hizmetlerini etkin bir şekilde sağlamaktır.

2016 Yılı İtibariyle Sağlık Sigortasının Kaynakları

Sources of Health Insurance Coverage in 2016 (Millions of Persons)

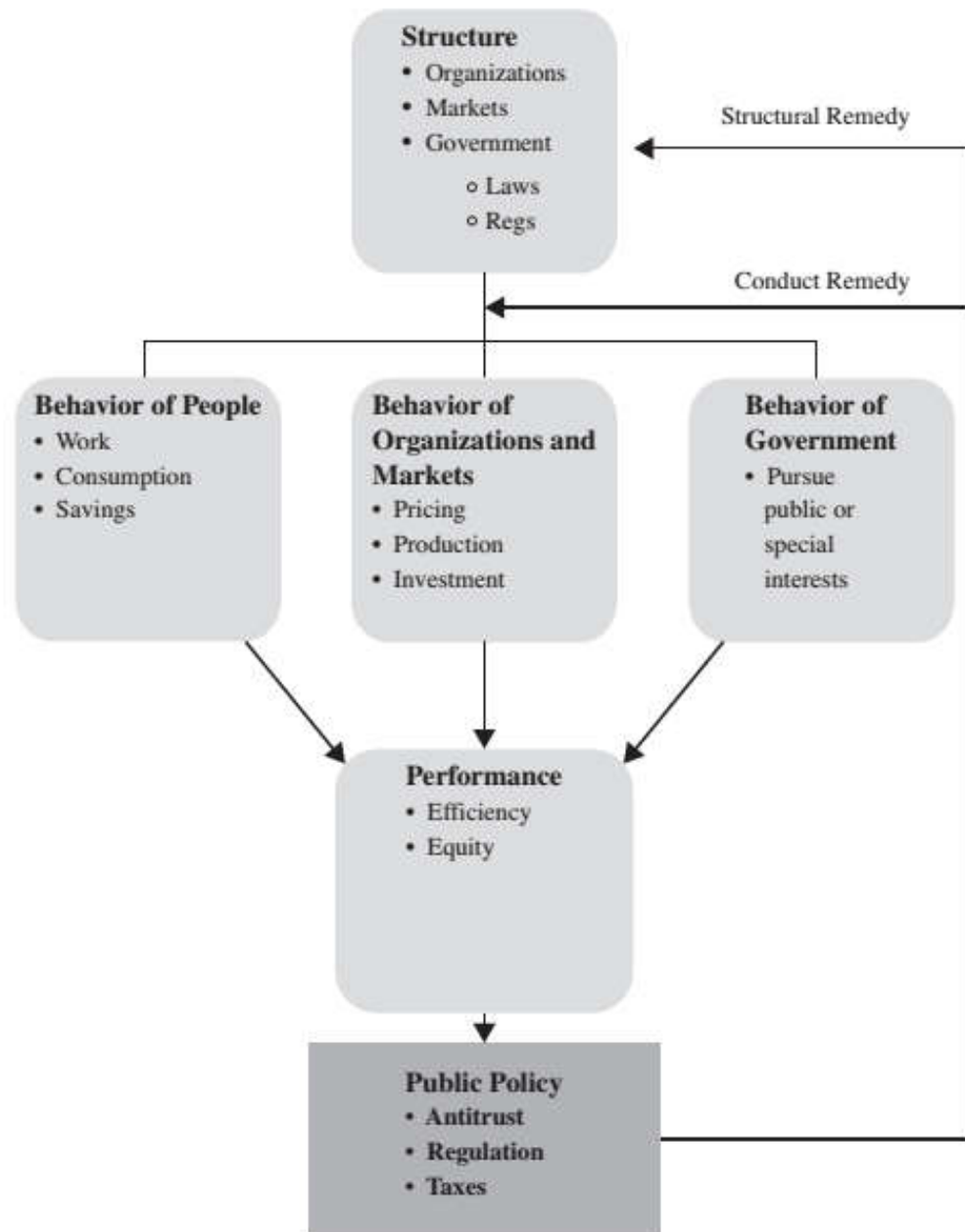


*Note: Due to multiple sources of coverage for some individuals, there is some double-counting in the components. The actual U.S. population in December 2016 was approximately 324m.

**Other: The 10m was reduced to tie to the total for "Other Coverage" of 90m. "Other" includes 23m persons (9m non-ACA marketplaces, 9m disabled in Medicare, 5m other).

Source data:

CBO "Federal Subsidies for Health Insurance Coverage for People Under Age 65: 2016 to 2026" (March 2016)
Census Bureau "Health Insurance Coverage in the United States: 2015 (September 2016)"



Sağlık Ekonomisi Haritası

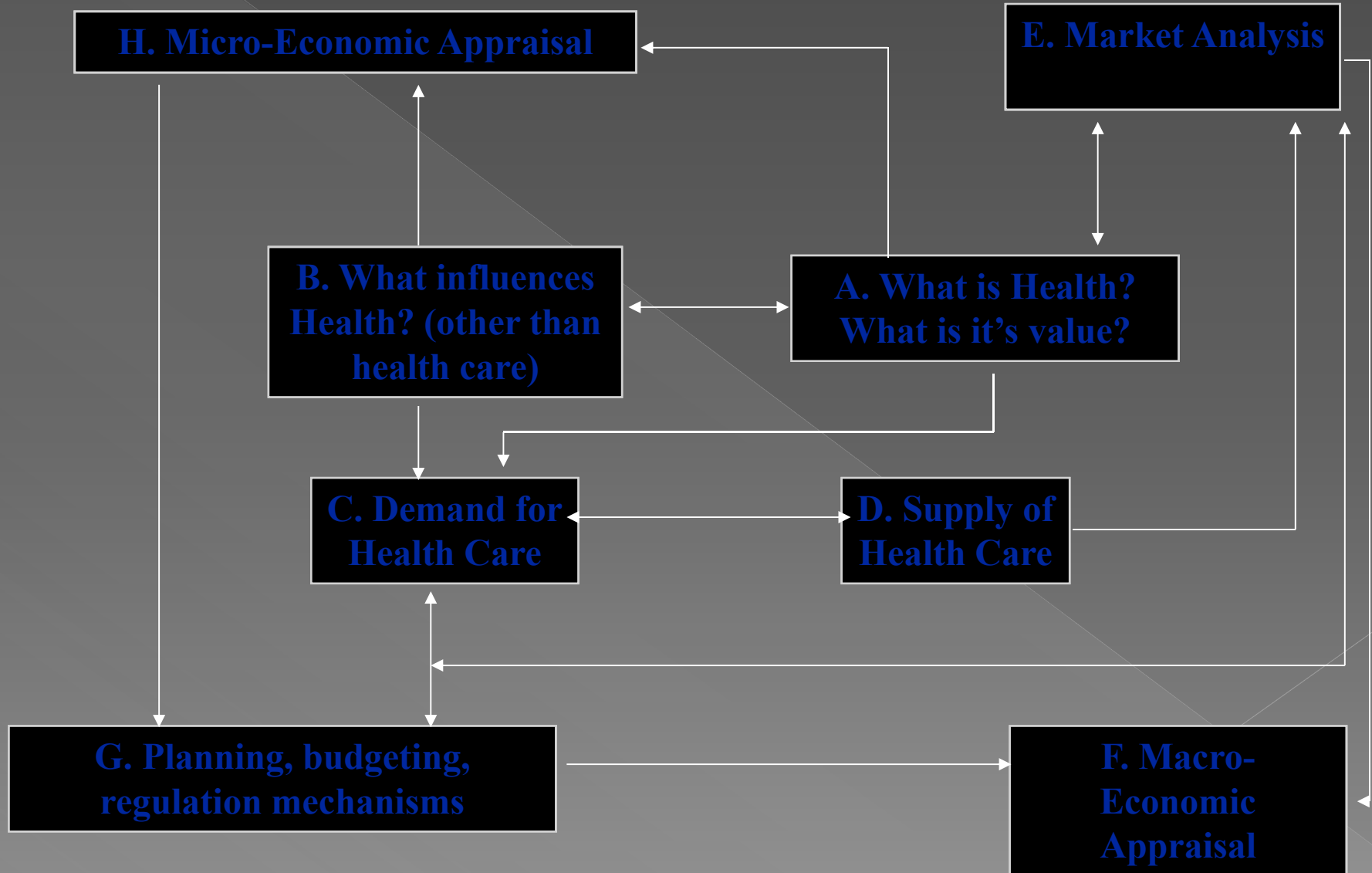


Table 1. Overall efficiency in all WHO member states

Overall efficiency						
Rank	Uncertainty Interval		Member State	Index	Uncertainty Interval	
1	1	- 5	France	0.994	0.982	- 1.000
2	1	- 5	Italy	0.991	0.978	- 1.000
3	1	- 6	San Marino	0.988	0.973	- 1.000
4	2	- 7	Andorra	0.982	0.966	- 0.997
5	3	- 7	Malta	0.978	0.965	- 0.993
6	2	- 11	Singapore	0.973	0.947	- 0.998
7	4	- 8	Spain	0.972	0.959	- 0.985
8	4	- 14	Oman	0.961	0.938	- 0.985
9	7	- 12	Austria	0.959	0.946	- 0.972
10	8	- 11	Japan	0.957	0.948	- 0.965
11	8	- 12	Norway	0.955	0.947	- 0.964
12	10	- 15	Portugal	0.945	0.931	- 0.958
13	10	- 16	Monaco	0.943	0.929	- 0.957
14	13	- 19	Greece	0.933	0.921	- 0.945
15	12	- 20	Iceland	0.932	0.917	- 0.948
16	14	- 21	Luxembourg	0.928	0.914	- 0.942
17	14	- 21	Netherlands	0.928	0.914	- 0.942
18	16	- 21	United Kingdom	0.925	0.913	- 0.937
19	14	- 22	Ireland	0.924	0.909	- 0.939
20	17	- 24	Switzerland	0.916	0.903	- 0.930
21	18	- 24	Belgium	0.915	0.903	- 0.926
22	14	- 29	Colombia	0.910	0.881	- 0.939
23	20	- 26	Sweden	0.908	0.893	- 0.921
24	16	- 30	Cyprus	0.906	0.879	- 0.932
25	22	- 27	Germany	0.902	0.890	- 0.914

55	41	- 75	Albania	0.774	0.709	- 0.834
56	51	- 63	Seychelles	0.773	0.747	- 0.797
57	47	- 77	Paraguay	0.761	0.714	- 0.806
58	55	- 67	Republic of Korea	0.759	0.740	- 0.776
59	50	- 78	Senegal	0.756	0.711	- 0.800
60	53	- 73	Philippines	0.755	0.720	- 0.789
61	52	- 74	Mexico	0.755	0.719	- 0.789
62	54	- 73	Slovakia	0.754	0.721	- 0.781
63	49	- 81	Egypt	0.752	0.707	- 0.798
64	50	- 80	Kazakhstan	0.752	0.699	- 0.802
65	55	- 80	Uruguay	0.745	0.702	- 0.782
66	59	- 74	Hungary	0.743	0.713	- 0.768
67	53	- 81	Trinidad and Tobago	0.742	0.695	- 0.784
68	59	- 75	Saint Lucia	0.740	0.717	- 0.765
69	58	- 81	Belize	0.736	0.697	- 0.772
70	60	- 81	Turkey	0.734	0.698	- 0.764
71	58	- 83	Nicaragua	0.733	0.696	- 0.770
72	64	- 84	Belarus	0.723	0.691	- 0.750
73	65	- 82	Lithuania	0.722	0.690	- 0.750
74	63	- 83	Saint Vincent and the Grenadines	0.722	0.686	- 0.754
75	66	- 81	Argentina	0.722	0.695	- 0.747
76	68	- 84	Sri Lanka	0.716	0.692	- 0.740
77	68	- 85	Estonia	0.714	0.684	- 0.741
78	57	- 99	Guatemala	0.713	0.642	- 0.774
79	70	- 88	Ukraine	0.708	0.674	- 0.734
80	68	- 93	Solomon Islands	0.705	0.664	- 0.739